

Daily Financial Wellness Livestream

Join us **every day at 2:00pm** for our daily webcast discussion about all things financial. Our Daily Financial Webcast is a great opportunity to listen in to different experts through our 30-minute topical conversation with an additional 30-minute open Q&A for anyone that wants to participate. Topics will include legal, planning, budgeting, tax, investment, senior issues and many, many more, including the topics from the Better Business Bureau.

Visit www.copeceducation.org to watch upcoming livestreams and view full COPEC affiliation disclosure information

Monday	Tuesday	Wednesday	Thursday	Friday
31	1 Topics on Aging <u>Care Expectations: Home-Assisted Living, LTC</u> Marcia Strall Elder Life Solutions	2 BBB <u>Character</u> Kip Morse Better Business Bureau	3 Planning <u>Goal Planning - Legacy</u> Nate Quilter Retirement Strategies, Ltd.	4 Legal <u>Qualified Income Trusts: Req. for Medicaid Apps.</u> Russ Golowin Golowin Legal
7 LABOR DAY <u>No Show</u>	8 Topics on Aging <u>Dementia Untangled</u> Lori Wengerd Home Care Assistance	9 Budgeting <u>Understanding Credit and Credit Scores</u> Rick Zwelling, Right Path Financial Coaching	10 Planning <u>Life Events - Inheritance</u> Nate Quilter Retirement Strategies, Ltd.	11 Legal <u>Protecting Family Money w/ Caregiver Agreements</u> Russ Golowin Golowin Legal
14 Tax <u>Current Events - Monthly Tax Discussion</u> Jill Spradlin RS Tax and Accounting	15 Topics on Aging <u>Grief Myths and Misconceptions</u> Mike Schoedinger, Schoedinger Funeral Service	16 LinkedIn <u>What's New on LinkedIn & Why I Should Care?</u> Jeff Young The LinkedIn Guru	17 Legal <u>Protecting Disabled Persons. Money w/ STABLE</u> Russ Golowin Golowin Legal	18 Planning <u>Expenses - Needs, Wants, Wishes</u> Nate Quilter Retirement Strategies, Ltd.
21 Investments <u>Understanding Basic Fees of Investments</u> Jay Lindner Retirement Strategies, Ltd.	22 Insurance <u>Should I Buy Long Term Care Insurance</u> Jerry Snyder Retirement Strategies, Ltd.	23 Topics on Aging <u>Assisted Living: Costs and what to expect</u> Marcia Strall Elder Life Solutions	24 Planning <u>Pensions</u> Nate Quilter Retirement Strategies, Ltd.	25 Legal <u>Ensuring Your Pets are Cared for After Your Death</u> Russ Golowin Golowin Legal
28 Tax <u>Self-Employment Issues</u> Jill Spradlin RS Tax and Accounting	29 Insurance <u>Options for Paying for Long Term Care</u> Jerry Snyder Retirement Strategies, Ltd.	30 Computer Security <u>How to Spot a Phishing Email</u> Hollie Houseworth Cloud Cover	1	2
5	6	<p>** Speakers and Topics are Subject to Change</p> <p>Please visit www.copeceducation.org for the most updated calendar of events and for full COPEC and board affiliation disclosure information.</p>		