

Daily Financial Wellness Livestream

Join us **every day at 2:00pm** for our daily webcast discussion about all things financial. Our Daily Financial Webcast is a great opportunity to listen in to different experts through our 30-minute topical conversation with an additional 30-minute open Q&A for anyone that wants to participate. Topics will include legal, planning, budgeting, tax, investment, senior issues and many, many more, including the topics from the Better Business Bureau.

Visit www.copeceducation.org to watch upcoming livestreams and view full COPEC affiliation disclosure information

Monday	Tuesday	Wednesday	Thursday	Friday
28	29	30	1 Planning <u>Social Security</u> Nate Quilter Retirement Strategies, Ltd.	2 Legal <u>Why Landlords Should Use LLC's to Protect Assets</u> Russ Golowin Golowin Legal
5 Investments <u>Do Due Diligence When Picking an Advisor</u> Jay Lindner Retirement Strategies, Ltd.	6 Topics on Aging <u>Using Your Long Term Care Policy Effectively</u> Marcia Strall ElderLife Solutions	7 BBB <u>Culture</u> Kip Morse Better Business Bureau	8 Planning <u>IRA Distribution Requirements</u> Nate Quilter Retirement Strategies, Ltd.	9 Legal <u>Using Land Trusts for Your Real Estate Holdings</u> Russ Golowin Golowin Legal
12 Tax <u>Current Events - Monthly Tax Discussion</u> Jill Spradlin RS Tax and Accounting	13 Topics on Aging <u>The Conversation</u> Lori Wengerd Home Care Assistance	14 Budgeting <u>Managing Money & Marriage</u> Rick Zwelling, Right Path Financial Coaching	15 Planning <u>Investment Distribution Requirements</u> Nate Quilter Retirement Strategies, Ltd.	16 Legal <u>Agent Orange</u> Russ Golowin Golowin Legal
19 Investments <u>Service Standards When Working w/ Advisors</u> Jay Lindner Retirement Strategies, Ltd.	20 Topics on Aging <u>Ethical Issues at End of Life</u> Mike Schoedinger, Schoedinger Funeral Service	21 LinkedIn <u>What Are Most Important Areas of Your Profile?</u> Jeff Young The LinkedIn Guru	22 Planning <u>Planning Tips for the 30 Year Old</u> Nate Quilter Retirement Strategies, Ltd.	23 Legal <u>Basic Wills</u> Russ Golowin Golowin Legal
26 Tax <u>Recordkeeping & Retention</u> Jill Spradlin RS Tax and Accounting	27 Insurance <u>What Should You Do w/ Old Life Insurance Policies?</u> Jerry Snyder Retirement Strategies, Ltd.	28 Economy <u>Current Events - Monthly Economic Discussion</u> Jeff Foster Retirement Strategies, Ltd.	29 Planning <u>Planning Tips for the 55 Year Old</u> Nate Quilter Retirement Strategies, Ltd.	30 Legal <u>Naming Guardians for Your Minor Children</u> Russ Golowin Golowin Legal
2	3	<p>** Speakers and Topics are Subject to Change</p> <p>Please visit www.copeceducation.org for the most updated calendar of events and for full COPEC and board affiliation disclosure information.</p>		