

Daily Financial Wellness Livestream

Join us **every day at 2:00pm** for our daily webcast discussion about all things financial. Our Daily Financial Webcast is a great opportunity to listen in to different experts through our 30-minute topical conversation with an additional 30-minute open Q&A for anyone that wants to participate. Topics will include legal, planning, budgeting, tax, investment, senior issues and many, many more, including the topics from the Better Business Bureau.

Visit www.copeceducation.org to watch upcoming livestreams and view full COPEC affiliation disclosure information

Monday	Tuesday	Wednesday	Thursday	Friday
<p>2</p> <p>Investments</p> <p><u>Mutual Fund Basics</u></p> <p>Jay Lindner Retirement Strategies, Ltd.</p>	<p>3</p> <p>Topics on Aging</p> <p><u>New to Medicare? What to Know Before You Sign Up</u></p> <p>Marcia Strall ElderLife Solutions</p>	<p>4</p> <p>BBB</p> <p><u>Customers</u></p> <p>Kip Morse Better Business Bureau</p>	<p>5</p> <p>Planning</p> <p><u>Planning Tips for the 65 Year Old</u></p> <p>Nate Quilter Retirement Strategies, Ltd.</p>	<p>6</p> <p>Legal</p> <p><u>How to Avoid Guardianship with a Financial POA</u></p> <p>Russ Golowin Golowin Legal</p>
<p>9</p> <p>Tax</p> <p><u>Current Events - Monthly Tax Discussion</u></p> <p>Jill Spradlin RS Tax and Accounting</p>	<p>10</p> <p>Topics on Aging</p> <p><u>Aging Care Services: Where Can You Find Help</u></p> <p>Lori Wengerd Home Care Assistance</p>	<p>11</p> <p>Budgeting</p> <p><u>Raising Financially Responsible Children</u></p> <p>Rick Zwelling, Right Path Financial Coaching</p>	<p>12</p> <p>Planning</p> <p><u>Planning Tips for the 75 Year Old</u></p> <p>Nate Quilter Retirement Strategies, Ltd.</p>	<p>13</p> <p>Legal</p> <p><u>Guardianship for the Mentally Incapacitated</u></p> <p>Russ Golowin Golowin Legal</p>
<p>16</p> <p>Investments</p> <p><u>Financial Considerations When You Retire</u></p> <p>Jay Lindner Retirement Strategies, Ltd.</p>	<p>17</p> <p>Topics on Aging</p> <p><u>How to Support the Bereaved</u></p> <p>Mike Schoedinger, Schoedinger Funeral Service</p>	<p>18</p> <p>LinkedIn</p> <p><u>How Much Time Should I Spend on LinkedIn?</u></p> <p>Jeff Young The LinkedIn Guru</p>	<p>19</p> <p>Planning</p> <p><u>Inflation</u></p> <p>Nate Quilter Retirement Strategies, Ltd.</p>	<p>20</p> <p>Legal</p> <p><u>Critical Health Care Docs ALL Adults Should Have</u></p> <p>Russ Golowin Golowin Legal</p>
<p>23</p> <p>Tax</p> <p><u>"Bunching" Deductions to Itemize in Certain Years</u></p> <p>Jill Spradlin RS Tax and Accounting</p>	<p>24</p> <p>Insurance</p> <p><u>Types of Long Term Care Policies</u></p> <p>Jerry Snyder Retirement Strategies, Ltd.</p>	<p>25</p> <p>Topics on Aging</p> <p><u>Home Care: Costs and What to Expect</u></p> <p>Marcia Strall ElderLife Solutions</p>	<p>26</p> <p>THANKSGIVING</p> <p><u>No Show</u></p>	
<p>30</p> <p>Investments</p> <p><u>Investing for Your Emergency Fund</u></p> <p>Jay Lindner Retirement Strategies, Ltd.</p>	<p>1</p>	<p>** Speakers and Topics are Subject to Change</p> <p>Please visit www.copeceducation.org for the most updated calendar of events and for full COPEC and board affiliation disclosure information.</p>		