

## Daily Financial Wellness Livestream

Join us **every day at 2:00pm** for our daily webcast discussion about all things financial. Our Daily Financial Webcast is a great opportunity to listen in to different experts through our 30-minute topical conversation with an additional 30-minute open Q&A for anyone that wants to participate. Topics will include legal, planning, budgeting, tax, investment, senior issues and many, many more, including the topics from the Better Business Bureau.

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Monday	Tuesday	Wednesday	Thursday	Friday
<b>3</b>  <b>Tax</b>  <u>QuickBooks Discussion</u>  <i>Jill Spradlin</i> <i>RS Tax and Accounting</i>	<b>4</b>  <b>Topics on Aging</b>  <u>Care Cost Overview: Home-Assisted Living, LTC</u>  <i>Marcia Strall</i> <i>Elder Life Solutions</i>	<b>5</b>  <b>BBB</b>  <u>Trust, Credibility, and Leadership</u>  <i>Kip Morse</i> <i>Better Business Bureau</i>	<b>6</b>  <b>Planning</b>  <u>What is Planning??</u>  <i>Nate Quilter</i> <i>Retirement Strategies, Ltd.</i>	<b>7</b>  <b>Legal</b>  <u>Beneficiaries &amp; Inheritance</u>  <i>Russ Golowin</i> <i>Golowin Legal</i>
<b>10</b>  <b>Investments</b>  <u>Setting Goals for Investing</u>  <i>Jay Lindner</i> <i>Retirement Strategies, Ltd.</i>	<b>11</b>  <b>Topics on Aging</b>  <u>Caregiving for Your Loved Ones</u>  <i>Lori Wengerd</i> <i>Home Care Assistance</i>	<b>12</b>  <b>Budgeting</b>  <u>5 Tips to Paying off Credit Cards</u>  <i>Rick Zwelling, Right Path</i> <i>Financial Coaching</i>	<b>13</b>  <b>Planning</b>  <u>OPERS, 403(b), 457</u>  <i>Nate Quilter</i> <i>Retirement Strategies, Ltd.</i>	<b>14</b>  <b>Legal</b>  <u>Estate Planning Membership Program</u>  <i>Russ Golowin</i> <i>Golowin Legal</i>
<b>17</b>  <b>Tax</b>  <u>Current Events - Monthly Tax Discussion</u>  <i>Jill Spradlin</i> <i>RS Tax and Accounting</i>	<b>18</b>  <b>Topics on Aging</b>  <u>Why Pre-Plan Your Funeral</u>  <i>Mike Schoedinger, Schoedinger</i> <i>Funeral Service</i>	<b>19</b>  <b>LinkedIn</b>  <u>How Do I Even Get Started on LinkedIn?</u>  <i>Jeff Young</i> <i>The LinkedIn Guru</i>	<b>20</b>  <b>Planning</b>  <u>Goal Planning - Financial Independence</u>  <i>Nate Quilter</i> <i>Retirement Strategies, Ltd.</i>	<b>21</b>  <b>Legal</b>  <u>Gift Tax Discussion</u>  <i>Russ Golowin</i> <i>Golowin Legal</i>
<b>24</b>  <b>Investments</b>  <u>Investor Behavior</u>  <i>Jay Lindner</i> <i>Retirement Strategies, Ltd.</i>	<b>25</b>  <b>Insurance</b>  <u>Do We Need More Life Insurance??</u>  <i>Jerry Snyder</i> <i>Retirement Strategies, Ltd.</i>	<b>26</b>  <b>Economy</b>  <u>Current Events - Monthly Economic Discussion</u>  <i>Jeff Foster</i> <i>Retirement Strategies, Ltd.</i>	<b>27</b>  <b>Planning</b>  <u>Goal Planning - Helping Gradnkids/Family</u>  <i>Nate Quilter</i> <i>Retirement Strategies, Ltd.</i>	<b>28</b>  <b>Legal</b>  <u>How to Prepare for a Medicaid Application</u>  <i>Russ Golowin</i> <i>Golowin Legal</i>
<b>31</b>  <b>Investments</b>  <u>Financial Considerations After Job Loss</u>  <i>Jay Lindner</i> <i>Retirement Strategies, Ltd.</i>	<b>1</b>	<p>** Speakers and Topics are Subject to Change</p> <p>Please visit <a href="http://www.copeceducation.org">www.copeceducation.org</a> for the most updated calendar of events and for full COPEC and board affiliation disclosure information.</p>		