

**Annual Report
Central Ohio Professional Education Council (COPEC)
Year Ending December 31, 2015**

Statement of Program Services and Accomplishments

Mission Statement

COPEC’s mission is to help improve the quality of life for Central Ohioans through adult workshops and educational seminars. Our goal is to provide a safe and ethical educational environment for organizations to make available to their members and employees.

COPEC saw a continued growth in seminar presentations and community awareness in 2015. Our goal for 2016 is to continue to spread COPEC’s mission across Central Ohio.

List of Events

February 28, 2015	COPEC hosted the fourth session of COPEC University, an educational workshop series offering personal development opportunities presented by industry experts on a mission to educate. The event was held at Indiana Wesleyan University – Columbus and was attended by 59 people.
July 31, 2015	<p>Future Possibilities & COPEC Annual Golf Outing</p> <p>In collaboration with a community partner, Future Possibilities, COPEC coordinates and hosted the annual golf outing, during which each organization's missions and events were shared with the attendees. Raffles, silent auctions and games were held to raise money and net profits were shared between the two host charities, Future Possibilities and COPEC. The event was held at Darby Creek Golf Course in Marysville, OH.</p>
October 24, 2015	COPEC hosted the fifth session of COPEC University at Improving Enterprises in Easton. This was the first time COPEC University has been held on the east side of Columbus. 48 people were in attendance.
All year	COPEC presented 130 programs to Central Ohio companies and organizations over the course of 2015 at no cost to the companies or organizations.

2015 Board of Directors Roster

Central Ohio Professional Education Council Board of Directors and Officers 2015:

James Lindner, President
Retirement Strategies, Ltd.
Dublin, OH

Bob Hendrix, Vice President
Robert S. Hendrix, Attorney at Law
Dublin, OH

Jerry Snyder, Secretary
Retirement Strategies, Ltd.
Dublin, OH

Sherri Finley, Treasurer
R.S. Tax and Accounting Services, Inc.
Dublin, OH

Bryce Jacob
Dave Fox Remodeling
Columbus, OH

Milt Lustnauer (resigned November 19, 2015)
Re/Max Premier Choice
Upper Arlington, OH

Rick Shantery
NMP Consulting, Ltd.
Powell, OH

Staff:

Sara Krueger (resigned September 18, 2015)
Executive Director
Dublin, OH

Matt Gallucci (as of June 15, 2015)
Program Coordinator
Dublin, OH

Central Ohio Professional Education Council
Statement of Financial Position
As of December 31, 2015

	Dec 31, 15
ASSETS	
Current Assets	
Checking/Savings	
Huntington	1,676.62
Total Checking/Savings	1,676.62
Accounts Receivable	
Accounts receivable	-100.00
Total Accounts Receivable	-100.00
Total Current Assets	1,576.62
TOTAL ASSETS	1,576.62
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Other Current Liabilities	
City Taxes Withheld	97.81
Federal/Fica Taxes Withheld	946.60
State Taxes Withheld	91.10
Total Other Current Liabilities	1,135.51
Total Current Liabilities	1,135.51
Total Liabilities	1,135.51
Equity	
Unrestrict (retained earnings)	5,534.66
Net Income	-5,093.55
Total Equity	441.11
TOTAL LIABILITIES & EQUITY	1,576.62

Central Ohio Professional Education Council
Statement of Activities
 January through December 2015

	Jan - Dec 15
Ordinary Income/Expense	
Income	
Charitable Donations	385.00
Membership Fees	4,400.00
Total Income	4,785.00
Expense	
Gifts	25.00
Liability Insurance	397.00
Marketing and Promotion	1,095.22
Membership and Dues	369.00
Printing & Reproduction	600.69
Professional Services	
Accounting	578.52
Total Professional Services	578.52
Seminars	305.00
Service Charge	58.81
Taxes	
Payroll Tax Expense	1,175.95
Workers Compensation	144.97
Total Taxes	1,320.92
Travel & Entertainment	
Meals	108.35
Total Travel & Entertainment	108.35
Wages	15,348.50
Website	1,724.40
Total Expense	21,931.41
Net Ordinary Income	-17,146.41
Other Income/Expense	
Other Income	
COPEC U	
COPEC U Admission	1,413.99
COPEC U Food	-661.63
COPEC U Marketing	-774.37
COPEC U Other	-527.00
COPEC U Sponsorship	5,162.50
Total COPEC U	4,613.49
Project -Golf Outing	
Golf Outing Income	7,439.37
Total Project -Golf Outing	7,439.37
Total Other Income	12,052.86
Net Other Income	12,052.86
Net Income	-5,093.55